

ORGANIZATIONAL FUND ADVISOR CHANGE FORM

Fund Advisor Information

Fund Name: _____

New Fund Advisor Name: _____

New Fund Advisor Address: _____

New Fund Advisor Phone: _____ day

_____ evening

Current Fund Advisor (or other responsible party):

Date: _____

Signed: _____

Printed Name: _____

Title or Position: _____

Please use this form to notify the Foundation of a change in the Fund Advisor. The Fund Advisor (typically, the Church Treasurer or the organization's Endowment Committee Chairperson) is the primary contact person for the Fund and the person from whom the Foundation accepts requests and recommendations regarding the Fund.

The outgoing Fund Advisor should sign this form. If that person is not available, the Pastor or Executive Director or some other person in a position of leadership within the organization should sign this form.

When complete, this form may be transmitted to the Foundation by fax to 612-844-4109, or by mail:

Lutheran Community Foundation
625 Fourth Avenue South, Suite 1500
Minneapolis MN 55415

