

GRANT RECOMMENDATION

How to Recommend Grants From Your Organizational Fund

Organizations with endowment funds at the Foundation can recommend grants to nonprofit organizations registered under section 501(c)(3) of the Internal Revenue Code. If you are uncertain of a specific organization's 501(c)(3) status, the Foundation can assist you.

Grants can be designated for general operating support, a specific project or program, a capital campaign or other needs that your organization may wish to address. Grants cannot be made to individuals, used to pay for memberships, benefit tickets, auction items or other instances where charity mixes with personal benefit, and cannot be used to fulfill a fundraising commitment or pledge. Grants cannot be made to benefit selected scholarship recipients if organization making selection, such as a church, is not an accredited educational institution.

The minimum grant recommendation is \$300 and a minimum balance of \$25,000 must be maintained in the organizational fund at all times.

Upon completion of the Foundation's due diligence and approval, grant award letters and checks are sent to the grantee organization. The Foundation is committed to acting on your grant recommendations promptly. In some cases, it may take additional time to verify a grant recipient's 501(c)(3) status and complete the due diligence process.

If you have any additional questions, please contact the Foundation at 1-800-365-4172.

Organizational Fund Information

Fund Name: _____

Account No. _____

Fund Advisor(s) Name: _____

Fund Advisor(s) Address: _____

Fund Advisor(s) Phone: _____

Fund Advisor(s) Email: _____

Grant Recommendations

As a fund advisor to the Lutheran Community Foundation, I recommend the grant(s) listed on the reverse side of this form from the above-named fund. I certify that the recommended grants are in compliance with any restrictions placed on this fund by the Organization, and that the appropriate decision-making body within the Organization has approved the recommended grants. I also certify that these grant recommendations do not represent the payment of any pledge or financial obligation of the undersigned or the Organization I represent.

Fund Advisor Signature(s): _____ Date: _____

