

## LCF GRANT RECOMMENDATION

### How to Recommend Grants from Your Donor Advised Dynamic Fund

Through your Donor Advised Fund at the Lutheran Community Foundation (LCF), you can recommend grants to any IRS-qualified charitable organization. If you need assistance or are uncertain of a specific organization's charitable status, we're here to help you.

The minimum grant recommendation is \$300 and a minimum balance of \$10,000 must remain in your fund at all times. You may request that grants from your fund be made anonymously. Upon completion of the LCF's due diligence and approval, grant award letters and checks are sent to the grantee organization. The LCF is committed to acting on your grant recommendations promptly. In some cases, it may take longer to verify an organization's charitable status and complete the due diligence process.

Please note that grants can be designated for general operating support, a specific project or program, a capital campaign or other needs that you may wish to address, but cannot be made to individuals. Grants cannot be used to pay for memberships, benefit tickets, auction items or other instances of impermissible benefits. Grants from Donor Advised Funds cannot be used to fulfill a fundraising commitment or pledge made by the donor.

If you have any additional questions, please call us at 800-365-4172.

### Donor/Fund Information

Fund Name: \_\_\_\_\_

Fund Number: \_\_\_\_\_

Fund Advisor(s) Name: \_\_\_\_\_

Fund Advisor(s) Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Fund Advisor(s) Phone: \_\_\_\_\_

Fund Advisor(s) Email: \_\_\_\_\_

### Grant Recommendations

*As a donor advisor to the LCF, I recommend the grant(s) listed on the reverse side of this form from the above-named fund. I understand that this recommendation does not represent the payment of any pledge or other financial obligation of the undersigned nor provides any impermissible benefits.*

Signature(s): \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_

Date: \_\_\_\_\_

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